

31<sup>st</sup> August, 2024

The Manager  
**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
**Scrip Code: 531162**

The Manager  
**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1  
G Block, Bandra Kurla Complex  
Bandra (E), Mumbai-400 051  
**Symbol: EMAMILTD**

**Sub: Intimation for signing of Share Purchase Agreement**

**Ref: Regulation 30 read with part A of schedule III to the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

**Dear Sir/ Madam,**

In continuation of the intimation submitted by the Company on 30<sup>th</sup> August 2024 for acquisition of shares of Helios Lifestyle Pvt Ltd (Helios), subsidiary we wish to inform that the Company has entered into a Share Purchase Agreement (SPA) on 30<sup>th</sup> August 2024 for acquisition of 49.60% stake of Helios with Helios, Mr. Parvesh Kumar, Mr. Hitesh Dhingra, Mr. Bisham Bhateja (Promoter shareholders of Helios) and other non – promoter shareholders of Helios. The completion of the acquisition is subject to satisfaction of certain conditions precedent as specified in the SPA.

The details as required under SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given as under: -

Sl. No.	Particulars	
1	Name(s) of parties with whom the agreement is entered	Mr. Parvesh Kumar, Mr. Hitesh Dhingra, Mr. Bisham Bhateja (the promoter shareholders) and other non-promoter shareholders of Helios Lifestyle Private Limited
2	Purpose of entering into the agreement	Acquisition of 49.60% stake of Helios Lifestyle Private Limited, making it a wholly owned subsidiary of the Company.
3	Shareholding, if any, in the entity with whom the agreement is executed	Prior to the acquisition, the Company held 50.40% of shares of Helios. Upon completion of the acquisition, the Company will own 100% of the shares of Helios, making it a wholly owned subsidiary.

Sl. No.	Particulars	
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Post acquisition Helios will become wholly owned subsidiary, hence no such specific special rights.
5	Whether the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	None of the promoter/ promoter group/ group companies of the Company have any interest in Helios, except to the extent of Helios being a subsidiary of the Company.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Helios falls under the category of a subsidiary company, hence, the acquisition will fall within related party transactions Approval of Audit & Board have been obtained for the RPT and the transaction is at arms length.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	None
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):	Not applicable

The above information will also be available on the website of the Company at [www.emamiltd.in](http://www.emamiltd.in)

This is for your information and record.

Thanking You,

Yours faithfully,

**For Emami Limited**

**Sandeep Kumar Sultania**

**Company Secretary, Compliance Officer & VP – Sales Commercial**

**Membership No: A13546**