



emami limited

CIN No. : L63993WB1983PLC036030; Website: www.emamiltltd.in

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

Q2FY16
Sales
up
17.4%

Q2FY16
EBIDTA
up
34.5%

Q2FY16
Cash
Profit
up
30.3%

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED & HALF YEAR ENDED 30th SEPTEMBER, 2015

₹ in lacs

Consolidated						S.N.	PARTICULARS	Standalone						
Reviewed			Audited					Reviewed			Audited			
Quarter Ended	Half Year Ended	Year Ended	Quarter Ended	Half Year Ended	Year Ended			Quarter Ended	Half Year Ended	Year Ended	Quarter Ended	Half Year Ended	Year Ended	
30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015				30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
57,462	58,987	48,960	1,16,449	97,133	2,21,725	1.	Income from Operations:	52,009	54,150	44,410	1,06,159	88,614	2,03,064	
57,462	58,987	48,960	1,16,449	97,133	2,21,725		(a) Net Sales/ Income from Operation (Net of Excise Duty)	52,009	54,150	44,410	1,06,159	88,614	2,03,064	
						2.	Total Income from Operations (Net)	52,009	54,150	44,410	1,06,159	88,614	2,03,064	
13,348	16,082	16,008	29,430	29,069	61,523		Expenses :	12,727	15,377	15,292	28,104	27,809	58,953	
4,644	3,879	3,342	8,523	7,059	15,114		(a) Cost of Materials Consumed	12,727	15,377	15,292	28,104	27,809	58,953	
(1,093)	200	(2,803)	(893)	(1,002)	1,360		(b) Purchases of Finished Goods	4,465	3,623	3,043	8,088	6,653	14,166	
5,279	5,063	4,440	10,342	8,635	16,713		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,062)	5	(2,613)	(1,057)	(931)	1,302	
11,152	14,206	9,010	25,358	19,294	39,194		(d) Employee Benefits Expense	4,445	4,225	3,909	8,670	7,614	14,410	
8,902	9,588	7,641	18,490	15,256	33,813		(e) Advertisement and Sales Promotion	9,162	12,594	7,041	21,756	15,782	32,773	
42,232	49,018	37,638	91,250	78,311	1,67,717		(f) Other Expenses	8,104	8,599	6,998	16,703	14,069	30,439	
15,230	9,969	11,322	25,199	18,822	54,008		Total Expenses	37,841	44,423	33,670	82,264	70,996	1,52,043	
6,198	1,366	124	7,564	124	344	3.	Earning before Interest, Depreciation & Tax (1-2)	14,168	9,727	10,740	23,895	17,618	51,021	
923	884	899	1,807	1,216	307	4.	Depreciation & Amortisation :							
8,109	7,719	10,299	15,828	17,482	50,577		a. Amortisation of acquired Trade marks/brands (refer note no. 3)	6,198	1,366	124	7,564	124	344	
1,292	1,849	1,487	3,141	3,720	9,182		b. Depreciation/amortisation of other assets	854	819	711	1,673	1,093	2,804	
9,401	9,568	11,786	18,969	21,202	59,759	5.	Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (3-4)	7,116	7,542	9,905	14,658	16,401	47,873	
1,909	434	132	2,343	213	514	6.	Other Income	707	1,861	1,492	2,568	3,726	10,315	
7,492	9,134	11,654	16,626	20,989	59,245	7.	Profit/ (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (5+6)	7,823	9,403	11,397	17,226	20,127	58,188	
7,492	9,134	11,654	16,626	20,989	59,245	8.	Finance Costs	1,902	427	127	2,329	202	490	
1,386	392	2,502	1,778	4,632	10,700	9.	Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (7-8)	5,921	8,976	11,270	14,897	19,925	57,698	
6,106	8,742	9,152	14,848	16,357	48,545	10.	Exceptional Items							
6,106	8,742	9,152	14,848	16,357	48,545	11.	Profit/ (Loss) from Ordinary Activities before Tax (9-10)	5,921	8,976	11,270	14,897	19,925	57,698	
(28)	(33)	(61)	(1)	(16)	(16)	12.	Tax Expense	1,252	295	2,358	1,547	4,437	10,535	
6,134	8,775	9,152	14,909	16,358	48,561	13.	Net Profit/ (Loss) from Ordinary Activities after Tax (11-12)	4,669	8,681	8,912	13,350	15,488	47,163	
13,255	11,025	10,175	24,280	17,698	51,992	14.	Extraordinary Item (Net of Tax Expense)							
2,270	2,270	2,270	2,270	2,270	2,270	15.	Net Profit/ (Loss) for the Period (13-14)	4,669	8,681	8,912	13,350	15,488	47,163	
						16.	Share of Profit/ (Loss) of Associates							
						17.	Minority Interest							
						18.	Net Profit/ (Loss) after Taxes, Minority Interest and Share of Profit/ (Loss) of Associates (15+16-17)	4,669	8,681	8,912	13,350	15,488	47,163	
						19.	Cash Profit (PAT+Depreciation & Amortisation) (refer note no. 3)	11,721	10,866	9,747	22,587	16,705	50,311	
						20.	Paid - up Equity Share Capital (Face Value ₹1 per Share)	2,270	2,270	2,270	2,270	2,270	2,270	
						21.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year						1,18,946	
						22.	Earnings per Share (before Extraordinary Items) (Face Value of ₹1 each) (not Annualised) :							
2.70	3.85	4.03	6.57	7.21	21.39		(a) Basic	2.06	3.82	3.93	5.88	6.82	20.78	
2.70	3.85	4.03	6.57	7.21	21.39		(b) Diluted	2.06	3.82	3.93	5.88	6.82	20.78	
5.84	4.86	4.48	10.70	7.80	22.91		(c) Cash	5.16	4.79	4.29	9.95	7.36	22.17	
2.70	3.85	4.03	6.57	7.21	21.39		Earnings per Share (after Extraordinary Items) (Face Value of ₹1 each) (not Annualised) :	2.06	3.82	3.93	5.88	6.82	20.78	
2.70	3.85	4.03	6.57	7.21	21.39		(a) Basic	2.06	3.82	3.93	5.88	6.82	20.78	
5.84	4.86	4.48	10.70	7.80	22.91		(b) Diluted	2.06	3.82	3.93	5.88	6.82	20.78	
							(c) Cash	5.16	4.79	4.29	9.95	7.36	22.17	
						A.	PARTICULARS OF SHAREHOLDING							
						1.	Public Shareholding							
6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764		i) Number of Shares	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	
27.26	27.26	27.26	27.26	27.26	27.26		ii) Percentage of Shares	27.26	27.26	27.26	27.26	27.26	27.26	
						2.	Promoters and Promoter Group Shareholding							
						a.	Pledged/ Encumbered							
3,84,39,755	4,28,21,603	3,30,74,268	3,84,39,755	3,30,74,268	3,64,25,603		i) Number of Shares	3,84,39,755	4,28,21,603	3,30,74,268	3,84,39,755	3,30,74,268	3,64,25,603	
23.28	25.94	20.03	23.28	20.03	22.06		ii) Percentage of Shares	23.28	25.94	20.03	23.28	20.03	22.06	
							(As a percentage of total Shareholding of Promoter and Promoter Group)							
16.94	18.87	14.57	16.94	14.57	16.05		iii) Percentage of Shares	16.94	18.87	14.57	16.94	14.57	16.05	
							(As a percentage of total Share Capital of the Company)							
12,66,49,100	12,22,67,252	13,20,14,587	12,66,49,100	13,20,14,587	12,86,63,252		b. Non-Encumbered	12,66,49,100	12,22,67,252	13,20,14,587	12,66,49,100	13,20,14,587	12,86,63,252	
76.72	74.06	79.97	76.72	79.97	77.94		i) Number of Shares	76.72	74.06	79.97	76.72	79.97	77.94	
							ii) Percentage of Shares	76.72	74.06	79.97	76.72	79.97	77.94	
							(As a percentage of total Shareholding of Promoter and Promoter Group)							
55.80	53.87	58.16	55.80	58.16	56.69		iii) Percentage of Shares	55.80	53.87	58.16	55.80	58.16	56.69	
							(As a percentage of total Share Capital of the Company)							

PARTICULARS		30.09.2015
B.	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	5
	Disposed off during the quarter	5
	Remaining unresolved at the end of the quarter	0

Statement of Assets & Liabilities						₹ in lacs	
Consolidated		S.N.	Particulars	Standalone			
Reviewed	Audited			Reviewed	Audited		
As at	As at		As at	As at			
30.09.2015	31.03.2015		30.09.2015	31.03.2015			
		A.	EQUITY AND LIABILITIES				
		1.	Shareholders' Fund				
2,270	2,270		Share Capital	2,270	2,270		
1,35,857	1,20,794		Reserves and Surplus	1,32,295	1,18,946		
1,38,127	1,23,064			1,34,565	1,21,216		
395	456	2.	Minority Interest	-	-		
		3.	Non-Current Liabilities				
230	171		Long-Term Borrowings	-	-		
-	1,205		Deferred Tax Liabilities (Net)	-	1,239		
1,489	1,630		Other Long Term Liabilities	1,487	1,630		
2,634	2,453		Long-Term Provisions	2,487	2,335		
4,353	5,459			3,974	5,204		
		4.	Current Liabilities				
96,148	1,770		Short-Term Borrowings	94,881	838		
21,036	19,323		Trade Payables	14,412	12,658		
7,594	6,386		Other Current Liabilities	6,752	5,851		
517	11,174		Short-Term Provisions	121	9,820		
1,25,295	38,653			1,16,166	29,167		
2,68,170	1,67,632		TOTAL	2,54,705	1,55,587		
		B.	ASSETS				
		1.	Non-Current Assets				
2,11,028	47,759		Net Fixed Assets	2,07,902	44,892		
408	408		Goodwill on Consolidation	-	-		
661	661		Non-Current Investments	708	708		
3	-		Deferred Tax Asset (Net)	-	-		
4,830	4,367		Long-Term Loans and Advances	4,755	4,088		
6	1		Other Non-Current Asset	6	1		
2,16,936	53,196			2,13,371	49,689		
		2.	Current Assets				
15,144	49,465		Current Investments	15,144	49,465		
16,772	12,665		Inventories	16,160	11,845		
11,020	10,267		Trade Receivables	5,654	5,690		
4,267	35,411		Cash and Cash Equivalents	1,403	32,609		
4,031	6,628		Short-Term Loans and Advances	2,973	6,289		
51,234	1,14,436			41,334	1,05,		