



emami limited

CIN No. : L63993WB1983PLC036030

Regd. Office : 687, Anandapur, Emami Tower, E.M. Bypass, Kolkata 700 107

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED
30th JUNE, 2014

₹ in lacs

Consolidated				S.N.	PARTICULARS	Standalone			
Reviewed		Audited				Reviewed		Audited	
Quarter Ended		Year Ended				Quarter Ended		Year Ended	
30.06.2014	31.03.2014	30.06.2013	31.03.2014		30.06.2014	31.03.2014	30.06.2013	31.03.2014	
48,173	44,571	38,365	1,82,077	1.	Income from Operations :	44,204	41,017	37,055	1,70,508
-	-	-	-		(a) Net Sales/ Income from Operation (Net of Excise Duty)	-	-	-	-
48,173	44,571	38,365	1,82,077		(b) Other Operating Income	-	-	-	-
					Total Income from Operations (Net)	44,204	41,017	37,055	1,70,508
13,061	16,239	9,573	55,594	2.	Expenses :	12,517	15,703	9,526	54,397
3,717	4,636	4,714	14,996		(a) Cost of Materials Consumed	3,610	4,316	4,349	13,421
1,801	(4,029)	1,488	(2,562)		(b) Purchase of Finished Goods				
4,195	3,256	3,405	13,902		(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	1,682	(3,889)	1,516	(2,418)
441	1,748	3,117	9,615		(d) Employee Benefits Expense	3,705	2,828	3,057	12,368
-	-	(2,552)	(6,098)		(e) Depreciation and Amortisation Expense	382	1,681	3,068	9,380
10,284	4,953	7,233	27,741		(f) Transfer from General Reserve	-	-	(2,552)	(6,098)
7,615	7,718	6,031	28,276		(g) Advertisement and Sales Promotion	8,741	3,445	6,541	23,736
41,114	34,521	33,009	1,41,464		(h) Other Expenses	7,071	7,028	5,692	26,283
					Total Expenses	37,708	31,112	31,197	1,31,069
7,059	10,050	5,356	40,613	3.	Profit/ (Loss) from Operations before Other	6,496	9,905	5,858	39,439
(156)	85	(270)	(309)	4.	Income, Finance Costs and Exceptional Items (1-2)	(146)	57	(245)	(311)
2,077	1,843	1,512	6,218	5.	Foreign Exchange (Gain)/ Loss	2,088	1,831	1,511	6,246
				6.	Other Income				
9,292	11,808	7,138	47,140	6.	Profit/ (Loss) from Ordinary Activities before Finance Costs	8,730	11,679	7,614	45,996
81	160	117	538	7.	and Exceptional Items (3-4+5)	75	127	77	389
				8.	Finance Costs				
9,211	11,648	7,021	46,602	8.	Profit/ (Loss) from Ordinary Activities after Finance Costs	8,655	11,552	7,537	45,607
-	889	-	889	9.	but before Exceptional Items (6-7)	-	428	-	428
9,211	10,759	7,021	45,713	10.	Exceptional Items	2,079	(395)	935	5,356
2,130	(354)	954	5,470	11.	Profit/ (Loss) from Ordinary Activities before Tax (8-9)	6,576	11,519	6,602	39,823
7,081	11,113	6,067	40,243	12.	Tax Expense	-	-	-	-
-	-	-	-	13.	Net Profit/ (Loss) from Ordinary Activities after Tax (10-11)	-	-	-	-
7,081	11,113	6,067	40,243	14.	Extraordinary Item (Net of Tax Expense)	-	-	-	-
-	-	-	-	15.	Net Profit/ (Loss) for the Period (12-13)	-	-	-	-
-	(2)	(1)	(4)	16.	Share of Profit/ (Loss) of Associates	-	-	-	-
				17.	Minority Interest	-	-	-	-
7,081	11,115	6,068	40,247	17.	Net Profit/ (Loss) after Taxes, Minority Interest and Share	6,576	11,519	6,602	39,823
2,270	2,270	2,270	2,270	18.	of Profit/ (Loss) of Associates (14+15-16)	2,270	2,270	2,270	2,270
				19.	Paid-up Equity Share Capital (Face Value - ₹1/- per Share)				
			90,942	20.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year				90,600
				21.	Earnings per Share (before Extraordinary Items) (of ₹1/- each) (not Annualised) :				
3.12	4.90	2.67	17.73		(a) Basic	2.90	5.08	2.91	17.55
3.12	4.90	2.67	17.73		(b) Diluted	2.90	5.08	2.91	17.55
3.12	4.90	2.67	17.73		Earnings per Share (after Extraordinary Items) (of ₹1/- each) (not Annualised)				
3.12	4.90	2.67	17.73		(a) Basic	2.90	5.08	2.91	17.55
					(b) Diluted	2.90	5.08	2.91	17.55
				A.	PARTICULARS OF SHAREHOLDING				
				1.	Public Shareholding				
6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764	i)	Number of Shares	6,18,78,764	6,18,78,764	6,18,78,764	6,18,78,764
27.26	27.26	27.26	27.26	ii)	Percentage of Shareholding	27.26	27.26	27.26	27.26
				2.	Promoters and Promoter Group Shareholding				
3,09,78,618	3,09,78,618	1,37,87,776	3,09,78,618	a.	Pledged/ Encumbered				
18.76	18.76	8.35	18.76	i)	Number of Shares	3,09,78,618	3,09,78,618	1,37,87,776	3,09,78,618
				ii)	Percentage of Shares	18.76	18.76	8.35	18.76
					(As a percentage of total shareholding of promoter and promoter group)				
13.65	13.65	6.07	13.65	iii)	Percentage of Shares	13.65	13.65	6.07	13.65
					(As a percentage of total share capital of the company)				
13,41,10,237	13,41,10,237	15,13,01,079	13,41,10,237	b.	Non-Encumbered				
81.24	81.24	91.65	81.24	i)	Number of Shares	13,41,10,237	13,41,10,237	15,13,01,079	13,41,10,237
				ii)	Percentage of Shares	81.24	81.24	91.65	81.24
					(As a percentage of total shareholding of promoter and promoter group)				
59.09	59.09	66.66	59.09	iii)	Percentage of Shares	59.09	59.09	66.66	59.09
					(As a percentage of total share capital of the company)				
				B.	PARTICULARS	30.06.2014			
					INVESTOR COMPLAINTS				
					Pending at the beginning of the quarter	0			
					Received during the quarter	1			
					Disposed of during the quarter	1			
					Remaining unresolved at the end of the quarter	0			

NOTES :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 8th August & 9th August, 2014 respectively. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- The unaudited consolidated financial results comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE (including Emami Overseas FZE, U.A.E and Pharmadern S.A.E Co, Egypt, subsidiary and step down subsidiary respectively, of Emami International FZE Ltd) and Emami Bangladesh Limited.
- During the Quarter, the Company acquired "She Comfort" a quality brand of sanitary napkin products, from M/s Royal Hygiene Care Pvt. Ltd., Mumbai.
- The Company has changed the method of providing depreciation on assets of Vapi, Masat and Dongari units from written down value to straight line method based on useful lives as prescribed in Schedule II of the Companies Act, 2013 ("the Act"). As prescribed under Accounting Standard 6 - Depreciation Accounting, the change has been made with retrospective effect, on account of which excess depreciation of ₹477 lacs charged upto 31st March 2014 has been written back and adjusted against depreciation for the quarter. Further, the depreciation charge for the current quarter is lower and profit after tax is higher by ₹6.08 lacs due to the aforementioned change. An amount of ₹77 lacs (net of deferred tax) has been recognized in the opening balance of retained earnings for the assets where remaining useful life as per Schedule II is Nil. Depreciation on all other assets has been provided in compliance with Schedule II of the Act.
- As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- Comparative figures have been rearranged / regrouped wherever necessary.
- These Financial Results are available on the company's website at <http://www.emamitd.in>

For and on behalf of the Board

Place : Kolkata
Date : 9th August, 2014

Sushil Kr. Goenka
Managing Director

Making people Healthy & Beautiful, Naturally



BOROPPLUS
India's No.1 Antiseptic Cream

Navratna
Thanda Thanda Cool Cool

FAIR AND HANDSOME
World's No.1 Fairness Cream for Men

ZANDU
Desh ka balm

FAST RELIEF
Dard mitaye chutki mein

MENTHO PLUS
Dus siron ka dard bhagaye

She
License to live a normal life

HE
Be Interesting