

Diwakar Viniyog Private Limited

CIN : U24246WB1984PTC037090

Regd. Office :
687, Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone : 6613 6264
E-mail : panemamics @emamigroup.com

Date: 05.03.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,
for Diwakar Viniyog Private Limited



Paulson

Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares - 239393412 % of total share capital - 52.74%
Encumbered shares as a % of promoter shareholding	73.3818
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata

Date: 05/03/2020

DETAILS OF ALL EXISTING EVENTS / AGREEMENTS PERTAINING TO ENCUMBRANCES

Encumbrance 1 (Date of creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement		Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) if yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No. of Shares	% of total share capital			Listed company and its group companies (if any) 1) Other entities (if any) 1)							
03.03.2020	Pledge	207000	0.0456	IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG- Singapore Branch (Lender)	No, Trustee	Diwakar Viniyog Pvt. Ltd., Raviraj Viniyog Pvt. Ltd., Prabhakar viniyog Pvt. Ltd, Bhanu vyapaar Pvt. Ltd, Suntrack Commerce Pvt. Ltd, Surej viniyog Pvt. Ltd. (Pledgor) and Sundew Finance Private Limited (Borrower)	Yes 1.Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.INE0B1007013	5.32	2.66	2.00	Short term loan for Reayment of loan of group companies	Pledge of Additional Shares for Existing Loan	
03.03.2020	Pledge	75000	0.0165	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	1.93	0.88	2.19	Term loan for repayment of loans in Emami Realty ltd.	Pledge of Additional Shares for Existing Loan	
03.03.2020	Pledge	75000	0.0165	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Private Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	1.93	0.88	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan	

For DIWAKAR VINIYOG PRIVATE LIMITED

[Handwritten Signature]

Director / Authorised Signatory

Date of creation of encumbrance:	(Pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. of Shares : % of total share capital :	whose favour shares encumbered (X)	scheduled commercial bank, public financial institution, NBFC or housing finance company? if No, provide nature of the business of the entity. (YES/NO)	agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	debt instruments viz. debenture, commercial paper, certificate of deposit etc.? if yes, provide details about the instrument, including credit rating (YES/NO) if yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	value of shares on the date of event / agreement (A) (Rupees in Crores)	AMOUNT involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Remarks
04.03.2020	Pledge	115200 0.0254	STCI Finance Limited (Lender)	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	2.88	1.32	2.18	Term loan for repayment of loans in Emami Realty Ltd. Pledge of Additional Shares for Existing Loan
04.03.2020	Pledge	115200 0.0254	STCI Finance Limited (Lender)	Yes, NBFC	Midkot Investments Private Limited (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	No	2.88	1.32	2.18	Repayment of loans in group companies Pledge of Additional Shares for Existing Loan
04.03.2020	Pledge	450000 0.0991	Deutsche Investiments India Pvt. Ltd (Lender)	Yes, NBFC	Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower)	No	11.25	4.93	2.28	Repayment of existing loan Pledge of Additional Shares for Existing Loan

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory